

Scenario 1

DQYDJ S&P 500 Dollar Cost Averaging Return Calculator

Starting Month	<input type="text" value="May"/>	Starting Year	<input type="text" value="1997"/>
Ending Month	<input type="text" value="September"/>	Ending Year	<input type="text" value="2016"/>
Starting Amount (\$)	<input type="text" value="0"/>	Monthly Investment (\$)	<input type="text" value="1550"/>

How to Change Monthly Investment?

Keep it Constant
 Increase it by Inflation
 Increase it by % Monthly
 Custom (Advanced Section)

Click To Show Advance

Final Value of Portfolio (\$)	<input type="text" value="724229.12"/>	Annualized Return (XIRR - %)	<input type="text" value="6.797"/>
Total Invested (Cost Basis - \$)	<input type="text" value="359600"/>	Value After Capital Gains Tax (\$)	<input type="text" value="681029.19"/>